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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Gayville

2. Designation of issue: Loan from State Revolving Fund

3. Date of issue: September 30, 2004

4. Purpose of issue: Wastewater system improvements

5. Type of bond: Revenue

6. Principal amount and denomination of bond: $275,000;
$275,000

7. Paying dates of principal and interest: Quarterly, interest commencing October 15, 2006; principal commencing January 15, 2007

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8. Amortization schedule: Quarterly on 1/15, 4/15, 7/15 and 10/15; commencing 1/15/07 and ending 7/15/2026

Year	Principal and Interest Payment Amount	Interest Rate
See Above	$4,688.35	3.25%

9. Interest rate or rates, including total aggregate interest cost: 3.25%; $118,315.05*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on September 30, 2004.*

This is to certify that the above information pertaining to the

Town of Gayville

is true and correct on this 30th day of September, 2004.

By: Betty Putnam
Its: Betty Putnam, Town Clerk